



With a Little Help From My Friends

CPPM and Work Management

Presented By: Glenn Adams



Meet Glenn Adams


AssetWorks Director of Product Management



About Glenn

Glenn Adams is the Director of Product Management at AssetWorks and is responsible for the gathering and prioritizing of product requirements, defining the vision for the products, and collaborating with other directors of Sales, Engineering, Marketing and Operations to ensure product goals are met. He received his Management of Information Systems degree from Auburn University after a six-year enlistment in the Navy and has worked in enterprise software for 15 years, 6 of those with AssetWorks.

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Learning Objectives

Discuss the ways in which CPPM and WM interact

- Review Capital Project funding of a WO
- Review an Internal Work Agreement
- Review and Internal Work Amendment
- Review Capital Project Timesheet
- Discuss AsssetSync

Capital Project Funding Method

001		Created By FIXIT On 08/27/2018 10:10 AM Last Edited by ZACHPITTINGER On 08/31/2018 07:23 PM		Status	OPEN
Transportation - reinstall the pair of trash receptacles into Guthridge courtyard. - Specific dates from 08/21/2018 12:00 AM to 08/25/2018 12:00 AM.				Work Order	19-012120
				Budget	
				Location	EXTERIOR
				EXTERIOR OF BLDG / ENTRANCE	
Shop	WC45	Estimated Start	Aug 21, 2018 12:00 AM	Funding Method	Capital Project
	TRANSPORTATION SHOP	Estimated End	Aug 25, 2018 12:00 AM	Work Code Group	GROUPS
Primary Person		Actual Start		Work Code	GROUPS
		Actual End			GROUPS
Priority	7	Percent Complete		Request Method	
Type		Capital Project	4716	Contract Type	
Asset			Guthridge Hall - Floor finish replacement		
Asset Group		Component Group	OTHER CONSTRUCTION		
Failure Code			ALL CONTRACTS OTHER THAN CONSTRUCTION		
Template		Component	CONTRACTOR SUPPORT		
PM Standards			FACILITIES SERVICES SUPPORT		
Inspection					

Capital Project Funding Method

Capital Project	<u>4716</u>
	Guthridge Hall - Floor finish replacement
Component Group	<u>OTHER CONSTRUCTION</u>
	ALL CONTRACTS OTHER THAN CONSTRUCTION
Component	<u>CONTRACTOR SUPPORT</u>
	FACILITIES SERVICES SUPPORT

Capital Project Funding Method

4716

Created By DCANTRELL On 11/29/2017 11:51 AM
Last Edited by DCANTRELL On 09/14/2018 02:02 PM

Guthridge Hall - Floor finish replacement

Status

WARRANTY/CLOSEOUT

Type

CDM

Reference Number

P05961

Planned Budget

\$2,275,000.00

Organization

OFFICE OF EVPT

EXECUTIVE VICE PRESIDENT AND TREASURER IMMEDIATE OFFICE

Requestor

EVP&T

EXECUTIVE VICE PRESIDENT & TREASURER

Manager Organization

PDC

PLANNING DEVELOPMENT AND CONSTRUCTION

Employee

CANTRELL_D

Asset Works

Baseline Start

Estimated Start

Actual Start

Baseline End

Estimated End

Actual End

Percent Complete

Dec 27, 2017

Aug 04, 2018

100.00%

Total Allotment

Original Budget

Budget Revisions

Total Budget

Committed

Expensed

Anticipated

Remaining Budget

Remaining Allotment

\$2,275,000.00

\$(1,175,000.00)

\$1,100,000.00

\$6,745.44

\$1,312,775.06

\$63,153.00

\$(282,673.50)

Project Component Group

Component Group	Current Budget	Committed	Expensed	Anticipated	Remaining
DESIGN	\$60,000.00	\$2,565.10	\$64,579.90	\$0.00	\$(7,145.00)
PROFESSIONAL SERVICES	\$10,000.00	\$0.00	\$3,750.00	\$0.00	\$6,250.00
CONSTRUCTION	\$644,000.00	\$0.00	\$864,918.74	\$0.00	\$(220,918.74)
OTHER CONSTRUCTION	\$0.00	\$0.00	\$69,242.03	\$0.00	\$(69,242.03)
UTILITY USAGE	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
FFE	\$366,000.00	\$4,180.34	\$310,284.39	\$63,153.00	\$(11,617.73)
TFPI	\$20,000.00	\$0.00	\$0.00	\$0.00	\$20,000.00
DEPOSITS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
PROJECT ADMINISTRATION	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
CONTINGENCY/ESCAL	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Capital Project Funding Method

OTHER CONSTRUCTION

Last Edited by DCANTRELL On 01/19/2018 12:06 PM

ALL CONTRACTS OTHER THAN CONSTRUCTION

Capital Project

4716

Guthridge Hall - Floor finish replacement

Organization

Employee

Baseline Start

Estimated Start

Actual Start

Baseline End

Estimated End

Actual End

Group Sequence

400

Planned Budget

Original Budget

Budget Revisions

\$0.00

Total Budget

\$0.00

Committed

\$0.00

Expensed

\$69,242.03

Anticipated

\$0.00

Remaining

\$(69,242.03)

Capital Project

4716

Guthridge Hall - Floor finish replacement

Component Group

OTHER CONSTRUCTION

ALL CONTRACTS OTHER THAN CONSTRUCTION

Component

CONTRACTOR SUPPORT

FACILITIES SERVICES SUPPORT

Project Component

Page 1 of 2 Go

Results 1 - 10 of 17

Component	Status	Current Budget	Committed	Expensed	Anticipated	Remaining
ABATEMENT	ACTIVE	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
AMENITIES FAC SRV	ACTIVE	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
AUDIO VISUAL	ACTIVE	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
COMPACTORS/DUMPSTERS	ACTIVE	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
CONTRACTOR SUPPORT	ACTIVE	\$0.00	\$0.00	\$11,256.31	\$0.00	\$(11,256.31)
DEMOLITION	ACTIVE	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
GWORLD SYSTEMS	ACTIVE	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
KEYS	ACTIVE	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
LANDSCAPING	ACTIVE	\$0.00	\$0.00	\$240.72	\$0.00	\$(240.72)
PARKING SYSTEMS	ACTIVE	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Capital Project Funding Method

CONTRACTOR SUPPORT ←	
FACILITIES SERVICES SUPPORT	
Capital Project	4716 Guthridge Hall - Floor finish replacement
Component Group	OTHER CONSTRUCTION ALL CONTRACTS OTHER THAN CONSTRUCTION
Organization	
Employee	

Original Budget	\$0.00
Budget Revisions	<u>\$0.00</u>
Total Budget	\$0.00
Committed	<u>\$0.00</u>
Expensed	<u>\$11,256.31</u>
Anticipated	<u>\$0.00</u>
Remaining	\$(11,256.31)

CONTRACTOR SUPPORT

Created By SYSTEM On 11/29/2017 11:57 AM
Last Edited by SCHUNG On 02/08/2018 10:57 AM

FACILITIES SERVICES SUPPORT

Total Budget	\$0.00
Expensed	\$11,256.31
Committed	\$0.00
Anticipated	\$0.00
Remaining	\$(11,256.31)

Transactions

Transaction Date	Description	Contractor	Transaction	Transaction Type	Sub Transaction Type	Amount
Dec 05, 2018		480763 BRIGHTVIEW LANDSCAPES	43518	WO	SERVICE CONTRACT INVOICE	\$10,693.36
Nov 21, 2018			843097	WO	TIME CARD APPROVAL	\$31.00
Oct 17, 2018			835732	WO	TIME CARD APPROVAL	\$51.98
Oct 12, 2018			835526	WO	TIME CARD APPROVAL	\$0.77
Oct 11, 2018			835314	WO	TIME CARD APPROVAL	\$58.52
Oct 11, 2018			835437	WO	TIME CARD APPROVAL	\$18.48
Sep 26, 2018			831907	WO	TIME CARD APPROVAL	\$103.02
Sep 11, 2018			830893	WO	TIME CARD APPROVAL	\$63.78
Aug 30, 2018	STOCK SHOP		150590	WO	SHOP STOCK USAGE	\$17.60
Aug 16, 2018	STOCK SHOP		150140	WO	SHOP STOCK USAGE	\$217.80

[← Back](#)[Edit](#)

Action

[ViewFinder](#)[Email](#)[Print](#)

View

Extra Description

Workflow

[Account Setup](#)

Property/Asset

Labor Charges

Contracts

[Work Orders](#)

Issues

Sent Email

Notes Log

User Defined Fields

[Status History](#)

Related Documents

CONTRACTOR SUPPORT

FACILITIES SERVICES SUPPORT

Capital Project

[4716](#)

Guthridge Hall - Floor finish replacement

Component Group

[OTHER CONSTRUCTION](#)

ALL CONTRACTS OTHER THAN CONSTRUCTION

Organization

Employee

Checklist

Item

Description

[← Back](#)**CONTRACTOR SUPPORT**

Created By SYSTEM On 11/29/2017 11:57 AM

Last Edited by SCHUNG On 02/08/2018 10:57 AM

FACILITIES SERVICES SUPPORT

Work Order	Phase	Description	Work Code	Estimated Cost	Actual Cost
19-007403	001	See phase extra description	HT CHLL ISO	\$0.00	\$0.00
19-008432	001	Long term key assignment - The recently renovated lounge restroom requires a core to unlock interior thumb turn lock. - Specific dates from 08/15/2018 12:00 AM to 08/17/2018 12:00 AM.	CONTRACTOR KEY	\$0.00	\$281.58
19-008585	001	Long term key assignment - New Telecom Closet constructed within the Student Lounge needs a TELE1 core installed into the new door. - Specific dates from 08/13/2018 12:00 AM to 08/16/2018 12:00 AM.	CONTRACTOR KEY	\$0.00	\$17.60
19-010820	001	See phase extra description	GROUND	\$0.00	\$0.00
19-012120	001	Transportation - reinstall the pair of trash receptacles into Guthridge courtyard. - Specific dates from 08/21/2018 12:00 AM to 08/25/2018 12:00 AM.	GROUND	\$0.00	\$0.00
19-012120	002	Please re-install a single bench into Guthridge courtyard. - Specific dates from 08/21/2018 12:00 AM to 08/25/2018 12:00 AM.	CARPENTRY	\$0.00	\$129.75
19-012120	003	reconnect a pair of light bollards into Guthridge courtyard. - Specific dates from 08/21/2018 12:00 AM to 08/25/2018 12:00 AM.	ELECTRICAL	\$0.00	\$103.02
19-034687	001	See phase extra description	GROUND	\$10,693.36	\$10,724.36
19-036409	001	See phase extra description	GROUND	\$0.00	\$0.00








Action	4716
ViewFinder	Guthridge Hall - Floor finish replacement
Copy	
Budget Manager	
Date Manager	
Budget Revision	
Cash Flow Projection	
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Extra Description	
Workflow	
Account Setup	
Planned Budget Forecast	
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Activities	
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Received Email	
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Status History	
Organization	OFFICE OF EVPT
	EXECUTIVE VICE PRESIDENT AND
Requestor	EVP&T
	EXECUTIVE VICE PRESIDENT &
Manager Organization	PDC
	PLANNING DEVELOPMENT AND
Employee	CANTRELL_D
	Asset Works
Project Component Group	
Component Group	
DESIGN	
PROFESSIONAL SERVICES	
CONSTRUCTION	
OTHER CONSTRUCTION	
UTILITY USAGE	





















Questions So Far?



Why IWA?

	<u>Work Order #</u>	<u>Description</u>	<u>Actual Total</u>	<u>Status</u>	<u>Type</u>	<u>Category</u>
	19-047686	Require Relocation Services to remove the old/temporary conference room chairs from the new conference rooms on the second floor of Support (220, 221, 219/ any conference room with old-- SEE EXTRA DESCRIPTION	\$0.00	OPEN	OPERATIONS	FAC SUPPORT
	19-042183	Utility isolation - SUPPORT 108	\$81.45	WORK COMPLETE	OPERATIONS	FAC SUPPORT
	19-041683	Technical guidance and support - SUPPORT 108	\$0.00	CLOSED	OPERATIONS	FAC SUPPORT
	19-040836	Utility isolation - SUPPORT 108	\$108.60	WORK COMPLETE	OPERATIONS	FAC SUPPORT
	19-039190	Utility isolation - SUPPORT 2ND FLOOR AND 1ST FLOOR	\$217.20	CLOSED	OPERATIONS	FAC SUPPORT
	 19-037689	SUPPORT FOR SUPPORT BUILDING RENOVATION. SEE EACH PHASE FOR THE DETAILS. SEE ATTACHED SUPPORT FORM.	\$80.54	OPEN	OPERATIONS	FAC SUPPORT

Why IWA?

	<u>Work Order #</u>	<u>Description</u>	<u>Actual Total</u>	<u>Status</u>	<u>Type</u>	<u>Category</u>
	 19-036409	Grounds - GUTHRIDGE B07	\$0.00	CLOSED	OPERATIONS	FAC SUPPORT
	 19-034687	Grounds - GUTHRIDGE 1CORR	\$10,724.36	CLOSED	OPERATIONS	FAC SUPPORT
	 19-012120	Grounds - GUTHRIDGE EXTERIOR	\$232.77	OPEN	OPERATIONS	FAC SUPPORT
	 19-010867	Grounds - GUTHRIDGE 1CORR	\$0.00	CLOSED	OPERATIONS	FAC SUPPORT
	 19-010820	Grounds - GUTHRIDGE B08B	\$0.00	CLOSED	OPERATIONS	FAC SUPPORT
	 19-009888	Grounds - GUTHRIDGE 1CORR	\$0.00	CLOSED	OPERATIONS	FAC SUPPORT
	 19-008585	Long term key assignment - GUTHRIDGE B08	\$17.60	CLOSED	OPERATIONS	FAC SUPPORT
	 19-008432	Long term key assignment - GUTHRIDGE B08	\$281.58	CLOSED	OPERATIONS	FAC SUPPORT
	 19-007403	Utility isolation - GUTHRIDGE B08	\$0.00	CLOSED	OPERATIONS	FAC SUPPORT
	 19-005031	Grounds - GUTHRIDGE 1CORR	\$31.00	CLOSED	OPERATIONS	FAC SUPPORT
	 18-083483	Relocation - GUTHRIDGE 1CORR	\$0.00	CLOSED	OPERATIONS	FAC SUPPORT
	 18-081589	Grounds	\$209.72	CLOSED	OPERATIONS	FAC SUPPORT
	 18-079147	Guthridge Residence Hall will be renovated this summer in two phases. Please remove the existing furniture in the Lounge and floors 5,6,7 and 8 before May 27. Phase 2: Please remove furniture from floors 1,2,3 and 4 between July 2 and July 8	\$1,630.34	WORK COMPLETE	OPERATIONS	FAC SUPPORT

Why IWA?

CONTRACTOR SUPPORT ←

FACILITIES SERVICES SUPPORT

Capital Project

[4716](#)

Guthridge Hall - Floor finish replacement

Component Group

[OTHER CONSTRUCTION](#)

ALL CONTRACTS OTHER THAN CONSTRUCTION

Organization

Employee

Original Budget

\$0.00

Budget Revisions

[\\$0.00](#)

Total Budget

\$0.00

Committed

[\\$0.00](#)

Expensed

[\\$11,256.31](#)

Anticipated

[\\$0.00](#)

Remaining

[\\$\(11,256.31\)](#)

Why IWA?

CONTRACTOR SUPPORT ←

FACILITIES SERVICES SUPPORT

Capital Project

[4716](#)

Guthridge Hall - Floor finish replacement

Component Group

[OTHER CONSTRUCTION](#)

ALL CONTRACTS OTHER THAN CONSTRUCTION

Organization

Employee

Original Budget

\$15,000.00

Budget Revisions

[\\$0.00](#)

Total Budget

\$15,000.00

Committed

[\\$0.00](#)

Expensed

[\\$0.00](#)

Anticipated

[\\$0.00](#)

Remaining

\$15,000.00

Why IWA?

CONTRACTOR SUPPORT ←

FACILITIES SERVICES SUPPORT

Capital Project

[4716](#)

Guthridge Hall - Floor finish replacement

Component Group

[OTHER CONSTRUCTION](#)

ALL CONTRACTS OTHER THAN CONSTRUCTION

Organization

Employee

Original Budget

\$0.00

Budget Revisions

[\\$15,000.00](#)

Total Budget

\$15,000.00

Committed

[\\$14,500.00](#)

Expensed

[\\$0.00](#)

Anticipated

[\\$0.00](#)

Remaining






\$500.00

Why IWA?

18-059014		Created By SANDRAP On 03/13/2018 10:51 AM Last Edited by FIXIT On 12/21/2018 06:32 AM		Status <u>WORK COMPLETE</u>	
OLD MAIN PROJECT				Project	
				Desired Date	
				Budget \$0.00	
Organization	<u>FAC PROJECT MANAGEMENT</u>	Region	<u>DC</u>	Problem Code	<u>RELOC</u>
	PROJECT MANAGEMENT		DISTRICT OF COLUMBIA	Type	RELOCATION SERVICES
Requestor	<u>FACILITIES PROJECT MGMT</u>	Facility	<u>FB MAIN</u>		<u>OPERATIONS</u>
	FACILITIES PROJECT MANAGEMENT		FOGGY BOTTOM ACADEMIC/ADMIN	Category	MAINTENANCE AND REPAIR
Contact	Asset Works	Property	<u>1922 F ST</u>		<u>FAC SUPPORT</u>
Contact Phone	210-555-1234		1922 F ST	Job Priority	WORK PERFORMED BY FACILITIES
Contact Email	ready.user@mail-assetworks.com				

Why IWA?

18-059014 Created By SANDRAP On 03/13/2018 10:51 AM Last Edited by FIXIT On 12/21/2018 06:32 AM	Status Project WORK COMPLETE
OLD MAIN PROJECT	

 028	Disconnect water line in 402F of Rice Hall today (01/28/19) if possible.	WC08	PLUMBING	7	CANCEL
 029	DISCONNECT A DISHWASHER ON RICE 7TH & 8TH FLOORS. CONTACT IS MONET CHARLTON (202)407-3190. PLEASE DO TODAY, 01/28/19	WC06	ELECTRICAL	7	WORK COMPLETE
030	PLEASE REMOVE THE LUTHER RICE SIGN BY THE ELEVATORS AT RICE HALL 1ST FLOOR. CONTACT MONET CHARLTON FOR QUESTIONS AT (202)407-3190. PLEASE DO IT ON TUESDAY, 01/29/19 IF POSSIBLE.	WC04	INTERIOR SIGN	7	CANCEL
 031	OLD MAIN PROJECT. remove picture hangers on 3rd floor	WC07	CARPENTRY	7	WORK COMPLETE
 032	ATTN: MEL. REMOVE LUTHER RICE PLAQUE ON RICE 1ST FLOOR. REMOVE THE WOOD BRACES FOR PICTURES THROUGHOUT RICE.. REMOVE THE SILVER PICTURES HOLDERS ON RICE 4TH THAT MONET SHOWED YOU.	WC07	CARPENTRY	7	WORK COMPLETE
 033	Mel please fix a wooden chair for Aristide Collins at 1918 F Street	WC07	CARPENTRY	7	WORK COMPLETE

Subledger	Labor Hours	Labor Cost	Material Cost	Equipment Cost	Contract Cost
Estimate	0.00	\$0.00	\$0.00	\$0.00	\$0.00
Actual	45.06	\$2,211.09	\$158.00	\$0.00	\$128,470.73
Encumbered		\$0.00	\$0.00	\$0.00	\$0.00
Billed		\$1,592.50	\$158.00	\$0.00	\$128,470.73

Internal Work Agreement

AiM

Internal Work Agreement

ROOT

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Internal Work Amendment

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Extra Description

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Status History

Related Documents

1004

Last Edited by ROOT On 04/02/2019 06:39 PM

Guthridge Hall - Floor finish replacement -Grounds Support

Status

AGREEMENT APPROVED

Type

LANDSCAPING

LANDSCAPE SERVICES

Reference Number

Capital Project

4941

Guthridge Hall - Floor finish replacement

Organization

PDC

PLANNING DEVELOPMENT AND CONSTRUCTION

Employee

CANTRELL_D

Asset Works

Request

Apr 02, 2019

Commitment

Apr 02, 2019

COI Expiration

Apr 02, 2019

Start

Apr 02, 2019

End

Jun 21, 2019

Commitment

\$14,500.00

Amendment

\$0.00

Total

\$14,500.00

Expensed

\$0.00

PO Commitment

\$0.00

Remaining

\$14,500.00

Line Item

Line	Description	Line Group	Component	Total	Expensed	PO Commitment	Remaining
001	Guthridge Residence Hall requires new waterproofing. Please see extra description.		CONTRACTOR SUPPORT	\$14,000.00	\$0.00	\$0.00	\$14,000.00
002	Transportation - reinstall the pair of trash receptacles into Guthridge courtyard.		CONTRACTOR SUPPORT	\$500.00	\$0.00	\$0.00	\$500.00



Internal Work Agreement

Back

Action

Email

View

Extra Description

Notes Log

Related Documents

001

Last Edited by ROOT On 04/02/2019 06:37 PM

Guthridge Residence Hall requires new waterproofing. Please see extra description.

Agreement

1004

Guthridge Hall - Floor finish replacement -Grounds

Line Group

Capital Project

4941

Guthridge Hall - Floor finish replacement

Component Group

OTHER CONSTRUCTION

ALL CONTRACTS OTHER THAN CONSTRUCTION

Component

CONTRACTOR SUPPORT

FACILITIES SERVICES SUPPORT

Total Budget

\$15,000.00

Remaining

\$500.00

Percent Complete

0.00%

Commitment

\$14,000.00

Amendment

\$0.00

Line Total

\$14,000.00

Expensed

\$0.00

PO Commitment

\$0.00

Remaining

\$14,000.00

Internal Work Agreement

001

Created By ROOT On 04/02/2019 06:38 PM
Last Edited by ROOT On 04/04/2019 05:09 AM

Guthridge Residence Hall requires new waterproofing along the East foundation within the courtyard. The excavation will demolish existing plants and irrigation. Request Facilities to remove the benches, trash receptacles and light bollards near the founda

Status

OPEN

Work Order

19-048203

Budget

\$7,000.00

Location

1CORR
1ST FLR CORRIDOR / HALLWAY

Shop

WC30
GROUNDS SHOP

Primary Person

Priority

7

Estimated Start

Estimated End

Actual Start

Actual End

Percent Complete

Funding Method

Capital Project

Work Code Group

GROUNDS

Work Code

GROUNDSD
GROUNDSD

Request Method

Type

Asset

Asset Group

Failure Code

Template

PM Standards

Capital Project

4941
Guthridge Hall - Floor finish replacement

Component Group

OTHER CONSTRUCTION
ALL CONTRACTS OTHER THAN CONSTRUCTION

Component

CONTRACTOR SUPPORT
FACILITIES SERVICES SUPPORT

Contract Type

Internal Work Agreement

Agreement

1004
Guthridge Hall - Floor finish replacement -Grounds Support

Line Item

001
Guthridge Residence Hall requires new waterproofing.

Internal Work Agreement

001

Created By ROOT On 04/02/2019 06:38 PM
Last Edited by ROOT On 04/04/2019 05:09 AM

Guthridge Residence Hall requires new waterproofing along the East foundation within the courtyard. The excavation will demolish existing plants and irrigation. Request Facilities to remove the benches, trash receptacles and light bollards near the founda

Status

OPEN

Work Order

19-048203

Budget

\$7,000.00

Location

1CORR

1ST FLR CORRIDOR / HALLWAY

Shop

WC30

Grounds Shop

Primary Person

Priority

7

Estimated Start

Estimated End

Actual Start

Actual End

Percent Complete

Funding Method

Capital Project

Work Code Group

Grounds

Work Code

Grounds

Grounds

Request Method

Type

Asset

Asset Group

Failure Code

Template

PM Standards

Capital Project

4941

Guthridge Hall - Floor finish replacement

Component Group

Other Construction

ALL CONTRACTS OTHER THAN CONSTRUCTION

Component

Contractor Support

FACILITIES SERVICES SUPPORT

Contract Type

Internal Work Agreement

Agreement

1004

Guthridge Hall - Floor finish replacement -Grounds Support

Line Item

001

Guthridge Residence Hall requires new waterproofing.

www.As Inspection

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Asset 2019

World

Internal Work Agreement

001		Created By ROOT On 04/02/2019 06:38 PM Last Edited by ROOT On 04/04/2019 05:09 AM		Status OPEN	
Guthridge Residence Hall requires new waterproofing along the East foundation within the courtyard. The excavation will demolish existing plants and irrigation. Request Facilities to remove the benches, trash receptacles and light bollards near the founda				Work Order 19-048203	
				Budget \$7,000.00	
				Location 1CORR 1ST FLR CORRIDOR / HALLWAY	
Shop	WC30 GROUNDS SHOP	Estimated Start		Funding Method	Capital Project
Primary Person		Estimated End		Work Code Group	GROUNDS
Priority	7	Actual Start		Work Code	GROUNDS GROUNDS
		Actual End		Request Method	
		Percent Complete			
Type		Capital Project	4941	Contract Type	Internal Work Agreement
Asset			Guthridge Hall - Floor finish replacement	Agreement	1004 Guthridge Hall - Floor finish replacement -Grounds Support
Asset Group		Component Group	OTHER CONSTRUCTION ALL CONTRACTS OTHER THAN CONSTRUCTION	Line Item	001 Guthridge Residence Hall requires new waterproofing.
Failure Code		Component	CONTRACTOR SUPPORT FACILITIES SERVICES SUPPORT		
Template					
PM Standards					

Internal Work Agreement

001		Last Edited by ROOT On 04/02/2019 06:37 PM		Agreement	1004
Guthridge Residence Hall requires new waterproofing. Please see extra description.				Line Group	Guthridge Hall - Floor finish replacement -Grounds
Capital Project	4941	Total Budget	\$15,000.00	Commitment	\$14,000.00
	Guthridge Hall - Floor finish replacement			Amendment	\$0.00
Component Group	OTHER CONSTRUCTION	Remaining	\$500.00	Line Total	\$14,000.00
	ALL CONTRACTS OTHER THAN CONSTRUCTION			Expensed	\$(3,250.00)
Component	CONTRACTOR SUPPORT	Percent Complete	0.00%	PO Commitment	\$0.00
	FACILITIES SERVICES SUPPORT			Remaining	\$10,750.00

Work Order						
Work Order	Phase	Description	Status	Budget	Expensed	Remaining
19-048203	001	Guthridge Residence Hall requires new waterproofing along the East foundation within the courtyard. The excavation will demolish existing plants and irrigation. Request Facilities to remove the benches, trash receptacles and light bollards near the founda	OPEN	\$7,000.00	\$(3,250.00)	\$3,750.00
19-048203	002	Guthridge Residence Hall requires new waterproofing along the East foundation within the courtyard. The excavation will demolish existing plants and irrigation. Request Facilities to remove the benches, trash receptacles and light bollards near the founda	OPEN	\$1,000.00	\$0.00	\$1,000.00
19-048204	001	Guthridge Residence Hall requires new waterproofing along the East foundation within the courtyard.	OPEN	\$0.00	\$0.00	\$0.00



Internal Work Agreement

CONTRACTOR SUPPORT

FACILITIES SERVICES SUPPORT

Capital Project

4716

Guthridge Hall - Floor finish replacement

Component Group

OTHER CONSTRUCTION

ALL CONTRACTS OTHER THAN CONSTRUCTION

Organization

Employee

Original Budget	\$0.00
Budget Revisions	<u>\$15,000.00</u>
Total Budget	\$15,000.00
Committed	<u>\$11,250.00</u>
Expensed	<u>\$3,250.00</u>
Anticipated	<u>\$0.00</u>
Remaining	\$500.00

Questions?



Internal Work Amendment

AMD 001

Last Edited by ROOT On 04/04/2019 05:58 AM

INCREASE FOR LOCK AND KEY SUPPORT

Status

NEW

Amendment Date

Capital Project

4941

Guthridge Hall - Floor finish replacement

Total Amount

\$750.00

Agreement

1004

Guthridge Hall - Floor finish replacement -Grounds

Reference Number

Original

Commitment

\$14,500.00

Amendment

\$0.00

Total

\$14,500.00

Start

Apr 02, 2019

Expected End

Jun 21, 2019

Change

Commitment

\$14,500.00

Amendment

\$750.00

Total

\$15,250.00

Start

Apr 02, 2019

Expected End

Line Item

Line	Description	Agreement Line	Component	Reason	Line Total
001	KEY AND LOCK SUPPORT		CONTRACTOR SUPPORT	ADD SERVICES	\$750.00

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The logo for Asset World 2019, featuring the word "Asset" in a large, stylized font, "World" in a similar font below it, and "2019" in a smaller, red font to the right.

Questions?



Capital Project Labor Rates

AiM

Capital Project Labor Rates

ROOTAboutHelpLogout

EditNewSearchBrowse

Action

Email

View

Extra Description

Expired Rates

DESIGN

Last Edited by ROOT On 04/04/2019 06:00 AM

DESIGN SERVICES

Unit Cost

Sequence	Unit Cost	Start Date	End Date
1	\$75.0000	Jul 01, 2018	Jun 30, 2019

Active

Yes

Capital Project Labor Rates

AiM

Capital Project Timesheet

ROOTAboutHelpLogout

Delete

Edit

New

Search

Browse

Submit

Action

Copy

Email

Employee

CANTRELL_D

Start

Mar 31, 2019

Total Hours

4.00

Asset Works

End

Apr 06, 2019

Submitted

No

	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
Total	0.00	0.00	4.00	0.00	0.00	0.00	0.00

Capital Project

Capital Project	Component	Rate	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
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Work Order

Work Order	Phase	Rate	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
<div>19-048205</div> Interior lights out - ASTON 1 ELEV2	<div>001</div> 6-10 interior lights out in ASTON 1 ELEV2 Addl Info: Ill	<div>DESIGN</div> DESIGN SERVICES			4.00				

Leave

Leave Code	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
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Capital Project Labor Rates

AiM

External Charge Approval

ROOTAboutHelpLogout

ApproveRejectSearch

Action

Error Log

☐ Select All

Less Detail

☐ Work Order [19-048205](#) Phase 001

Description 6-10 interior lights out in ASTON 1 ELEV2 Addl Info: III

Trans DateTransactionDescriptionSubledgerTotal Cost

☐ Apr 02, 201920064Capital Project Work Order Timesheet for 04/02/2019Labor\$300.00

Total Transactions 1

Total Cost \$300.00

Questions?



AssetSync

export.xlsx - Excel

File Home Insert Page Layout Formulas Data Review View Tell me what you want to do... Glenn Adams Share

Clipboard Font Alignment Number Styles Cells Editing Webex

A1 X ✓ fx asset_tag

	A	B	C	D	E	F	G	H	I	J	K	L
1	asset_tag	new_aim_asset	description	asset_type	asset_group	status_code	rentable_yn	tag_number	region_code	fac_id	bldg	location_code
2	0000110	N	ELEVATOR #1	SERIALIZED	ELEVATOR	ACTIVE	N	ELEV1 801C 22ND ST	DC	FB MAIN	801C 22ND ST	ELEV1
3	0000113	N	ELEVATOR #1	SERIALIZED	ELEVATOR	ACTIVE	N	ELEV-ECKLES	DC	MVC	ECKLES	
4	0000127	N	ELEVATOR #1	SERIALIZED	ELEVATOR	ACTIVE	N	ELEV1 2201B G ST	DC	FB MAIN	2201B G ST	ELV1
5	0000194	N	ELEVATOR #1	SERIALIZED	ELEVATOR	INACTIVE	N	ELEV1 2211 H ST	DC	FB MAIN	2211 H ST	1ELEV1
6	0000195	N	ELEVATOR #1	SERIALIZED	ELEVATOR	ACTIVE	N	ELEV1 2212 I ST	DC	FB RES	2212 I ST	ELEV1
7	0000196	N	ELEVATOR #1	SERIALIZED	ELEVATOR	ACTIVE	N	ELEV1 2223 H ST	DC	FB RES	2223 H ST	ELEV1
8	0000197	N	ELEVATOR #1	SERIALIZED	ELEVATOR	INACTIVE	N	ELEV1 2300 K ST	DC	FB MED	2300 K ST	ELEV1
9	0000198	N	ELEVATOR #1	SERIALIZED	ELEVATOR	ACTIVE	N	ELEV1 2300A I ST	DC	FB MED	2300A I ST	1V1
10	0000199	N	ELEVATOR #1	SERIALIZED	ELEVATOR	ACTIVE	N	ELEV1 2301 G ST	DC	FB MAIN	2301 G ST	ELEV1
11	0000200	N	ELEVATOR #1	SERIALIZED	ELEVATOR	ACTIVE	N	ELEV1 2350 H ST	DC	FB RES	2350 H ST	1 ELEV1
12	0000201	N	ELEVATOR #1	SERIALIZED	ELEVATOR	INACTIVE	N	ELEV1 2601 VA AVE	DC	FB RES	2601 VA AVE	ELEV1
13	0000361	N	ELEVATOR #1	SERIALIZED	ELEVATOR	ACTIVE	N	ELEV1 514 19TH ST	DC	FB RES	514 19TH ST	ELEV1
14	0000837	N	ELEVATOR #1	SERIALIZED	ELEVATOR	ACTIVE	N	ELEV1 600 20TH ST	DC	FB RES	600 20TH ST	1ELEV1
15	0000838	N	ELEVATOR #3	SERIALIZED	ELEVATOR	ACTIVE	N	ELEV3 616 23RD ST	DC	FB RES	616 23RD ST	ELEV. #3
16	0000839	N	ELEVATOR #1	SERIALIZED	ELEVATOR	ACTIVE	N	ELEV1 716 20TH ST	DC	FB MAIN	716 20TH ST	ELEV 1
17	0000840	N	ELEVATOR #1	SERIALIZED	ELEVATOR	ACTIVE	N	ELEV1 800 21ST ST	DC	FB MAIN	800 21ST ST	PE-1
18	0000841	N	ELEVATOR #1	SERIALIZED	ELEVATOR	ACTIVE	N	ELEV1 805 21ST ST	DC	FB MAIN	805 21ST ST	ELEV1
19	0000842	N	ELEVATOR #1	SERIALIZED	ELEVATOR	INACTIVE	N	ELEV1 950 24TH ST	DC	FB RES	950 24TH ST	3 ELEV1
20	0000843	N	ELEVATOR #1	SERIALIZED	ELEVATOR	ACTIVE	N	ELEV10 2201A G ST	DC	FB MAIN	2201A G ST	ELV10
21	0000844	N	ELEVATOR #1	SERIALIZED	ELEVATOR	ACTIVE	N	ELEV11 2201A G ST	DC	FB MAIN	2201A G ST	ELV11
22	0000845	N	ELEVATOR #2	SERIALIZED	ELEVATOR	ACTIVE	N	ELEV2 1129 N HAMP	DC	FB RES	1129 N HAMP	1 ELEV2
23	0000846	N	ELEVATOR #2	SERIALIZED	ELEVATOR	ACTIVE	N	ELEV2 1900 F ST	DC	FB RES	1900 F ST	ELEV2
24	0000847	N	ELEVATOR #2	SERIALIZED	ELEVATOR	ACTIVE	N	ELEV2 1957 E ST	DC	FB MAIN	1957 E ST	ELEV. #2
25	0000914	N	ELEVATOR #2	SERIALIZED	ELEVATOR	ACTIVE	N	ELEV2 1959 E ST	DC	FB RES	1959 E ST	1 ELEV2

ASSETS ATTRIBUTES UDF CHILDREN VIRTUALS LOCATIONS PM TEMPLATES CAPITAL PROJ ...

AssetSync

Welcome to My (Asset's) Life: The Asset Lifecycle in AiM

The Asset Czar's Toolkit



Thank You!

Glenn Adams

AssetWorks Director of Product Management

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