Asset World 2019

Syncing up with Asset Management

Presented By: Ward Christian

Ward Christian

Senior Technical Support Analyst

- AiM administrator for The University of Alabama - 2008 to 2016
  - Implementation
  - Maintained and trained 400+ AiM users
  - Custom BIRT report design

- AssetWorks Customer Care – 2016 to 2017
  - Senior Technical Support Analyst 2018 to present

- Solutions Engineering – Feb. 2019 to present

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Syncing Up With Asset Management

Asset Sync and Go Asset Management: How to get the most out of your applications.

- Understanding basic functions of AssetSync and Go Asset Management.

- Bulk uploading data through AssetSync.

- The ability to understand and manipulate asset data within Excel.

- Finding and fixing import errors in AssetSync review.

- Navigating through Go Asset Management for asset updates.

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Accessibility across multiple devices

Desktop and iOS device capable
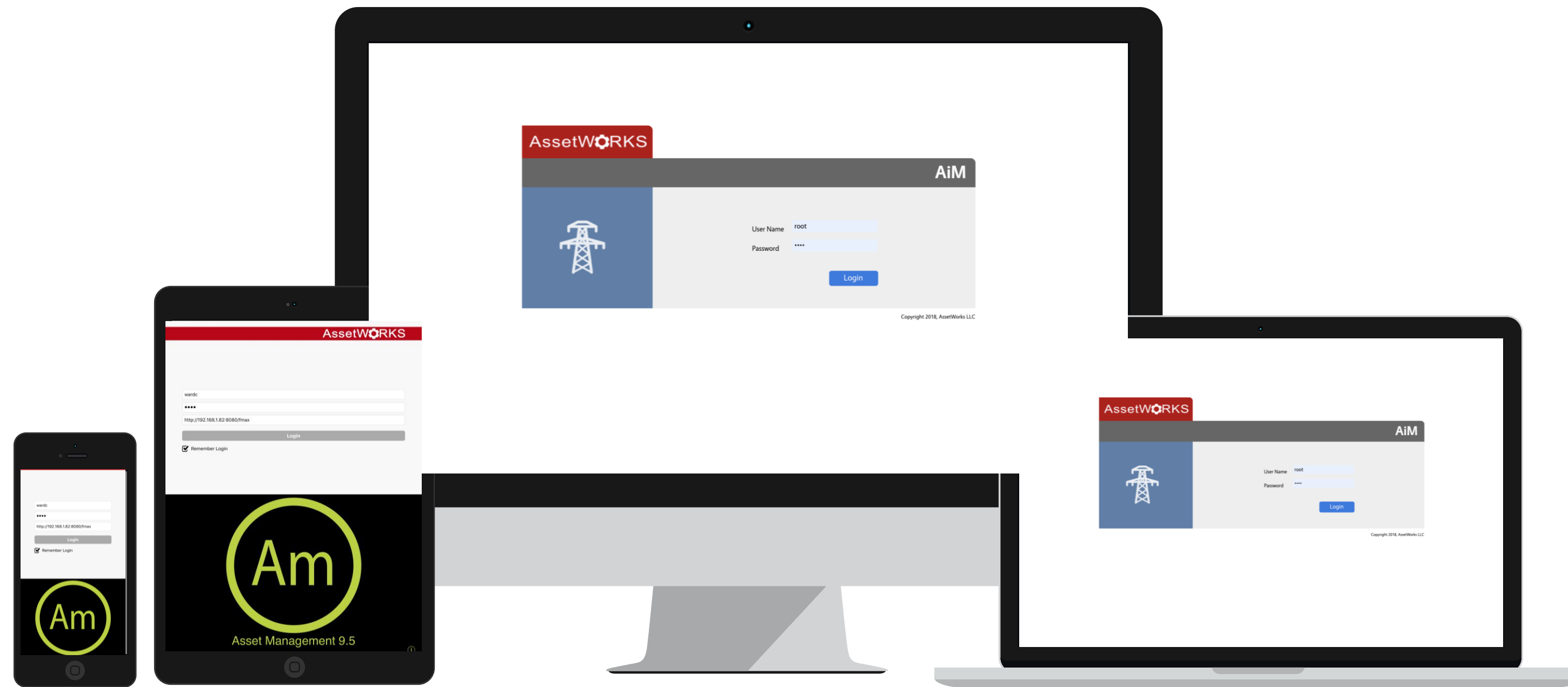
Desktop Application
Using AiM in the back office or even across iOS devices.

iOS Accessibility
iOS devices have the ability to use both the Go Suite of Apps, as well as access the full AiM application.

Streamlining Processes
The ability to have your shop associates and field technicians working seamlessly across platforms.

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Asset Management:
The Challenges

Entering New Assets

New assets come online each day. How are you bulk loading your assets delivered from construction contractors? What about the 'one off' assets coming online each day?

Exporting Assets

What is your current process for exporting listings of your assets? SQL queries? BIRT/IQ reports? What else can you achieve through an easy export process?

Updating Your Assets

How do you handle updating current asset information? For one asset, an update may be rather easy. But what if you need to update the Asset Group for a range of assets?

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AssetSync

Our Solution

Out-of-the-Box Functionality
A set of purpose built out-of-the-box screens inside of AiM that allow exporting, importing and reviewing of asset data

Microsoft Excel
Standard Microsoft Excel spreadsheet format for both importing and exporting, a tool you already know how to use.

Validation
All standard AiM validation of business logic is applied when posting updates, so there is no worry about invalid data being applied to AiM. Your Asset Tsar can always have final approval on updates.

System Setup
DON'T FORGET!!!

Property
Purchasing
Space Management
Time and Attendance
Utility Management
System Administration

Security Log
Sent Email
🔍 📄 Survey Definition
🔍 📄 Survey Type
System Setup
Transaction Numbers
User Defined Fields Manager
🔍 📄 Weather

| 176 | ASSETSYNC - DEFAULT SETTING FOR NUMBERING NEW ASSETS | AiM |
| 177 | USE ASSETSYNC FOR GO ASSET MANAGEMENT EDITS | Yes |

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Mobile Product Suite

Go Work Management

Wm

Go Inventory

In

Go Asset Management

Am

Go Purchasing

Pr

Go Receiving

Rc

Go CPPM

Cp

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AssetSync and Go Asset Management

Working hand in hand

AssetSync

Asset Management

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Asset Basics

- Editable
- Missing asset basics
- Configurable by asset group
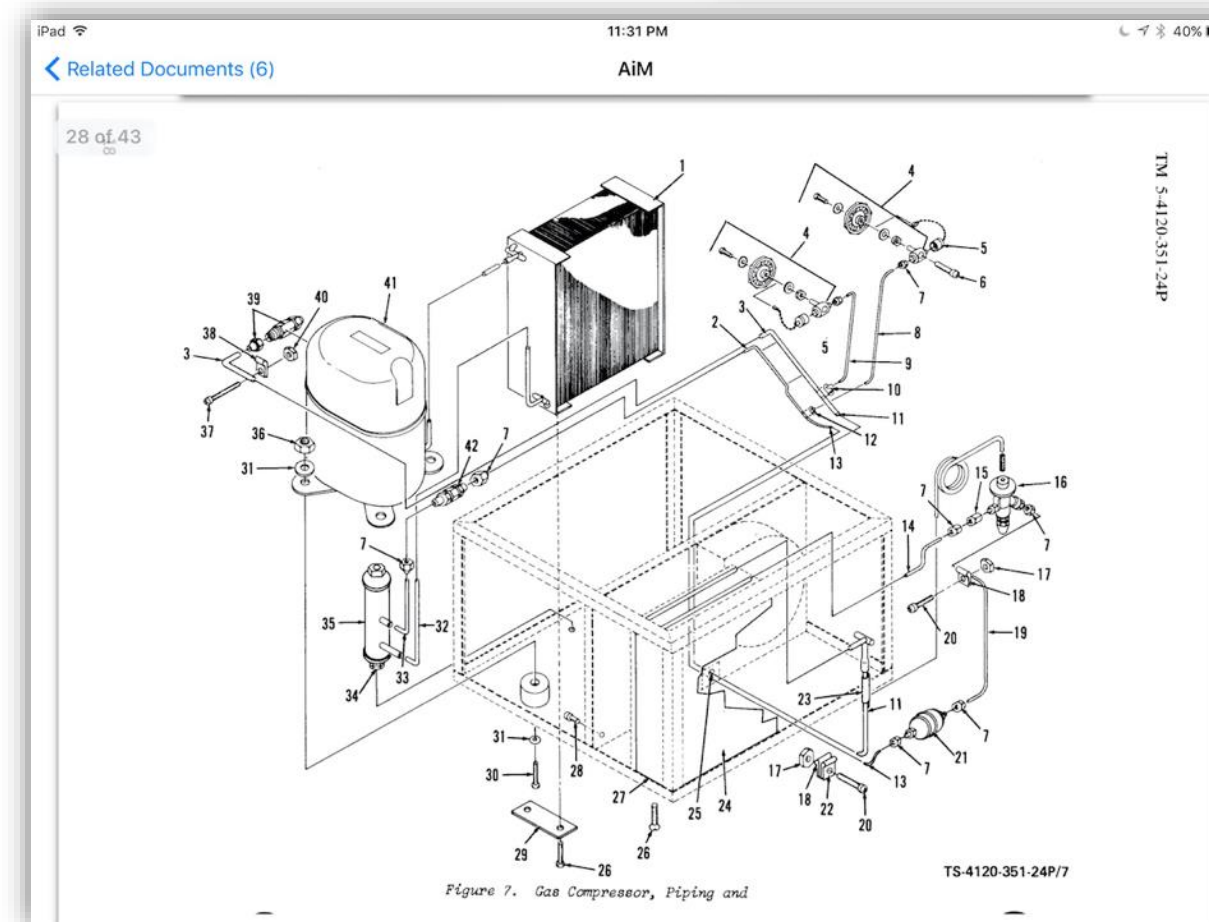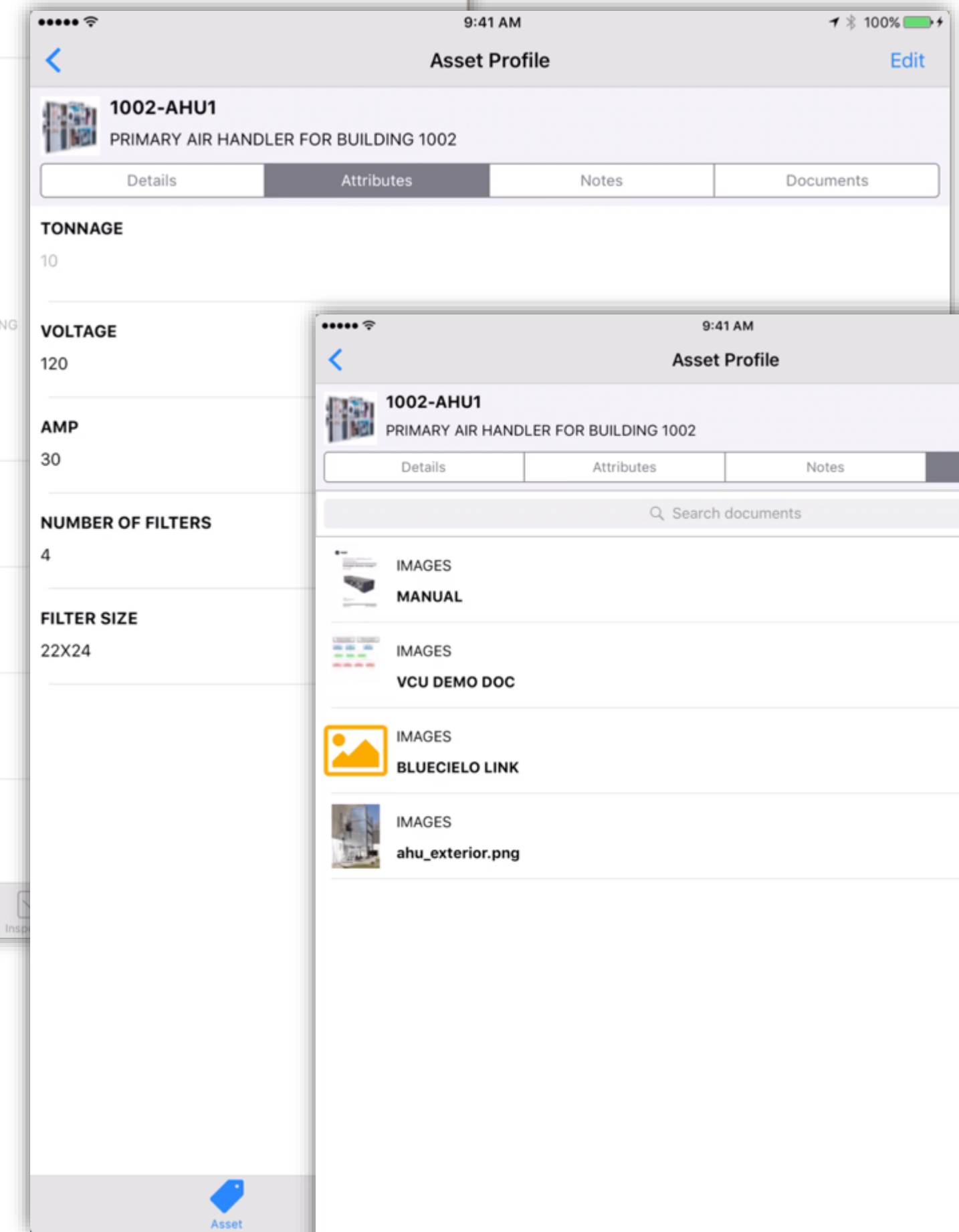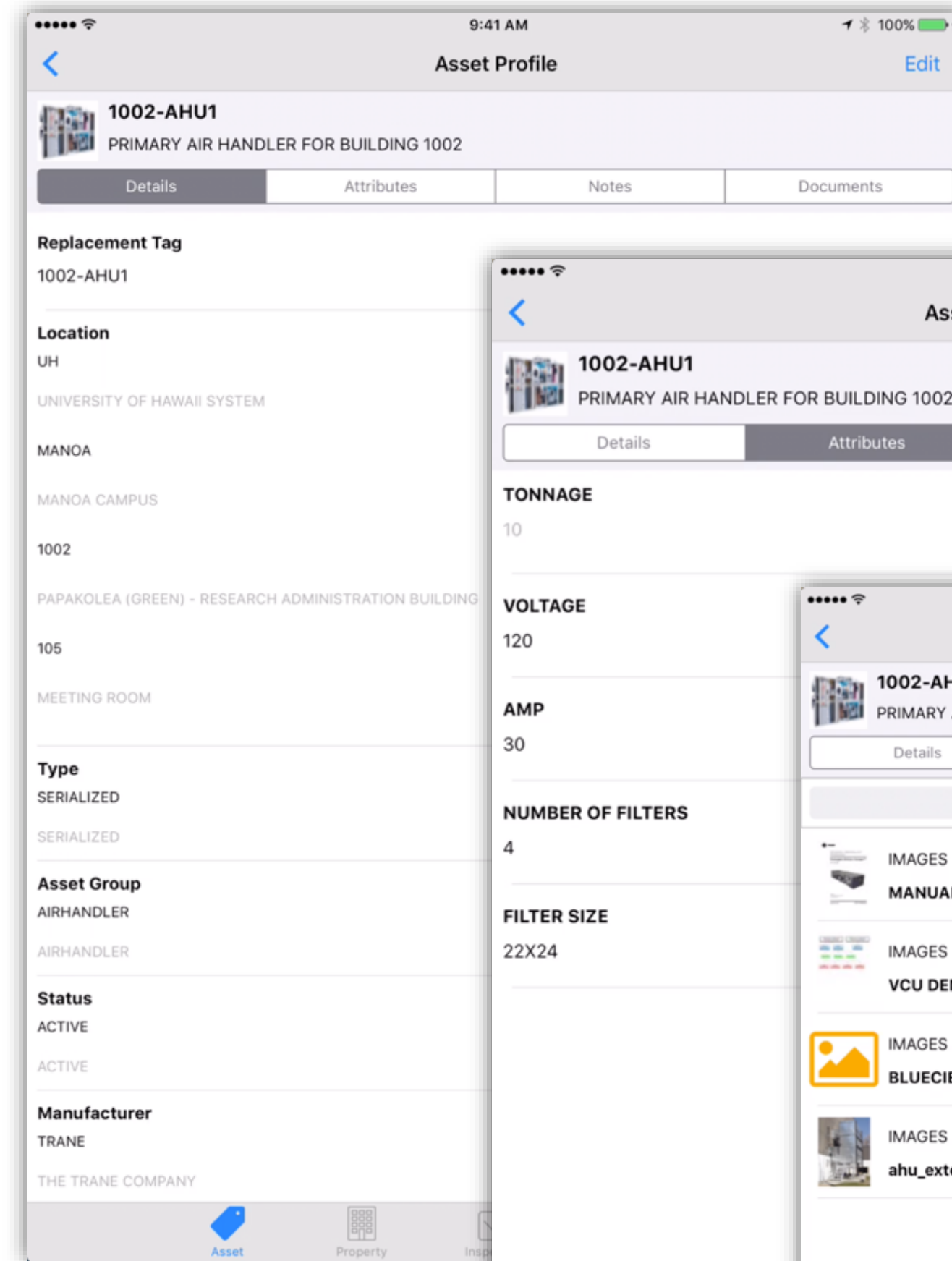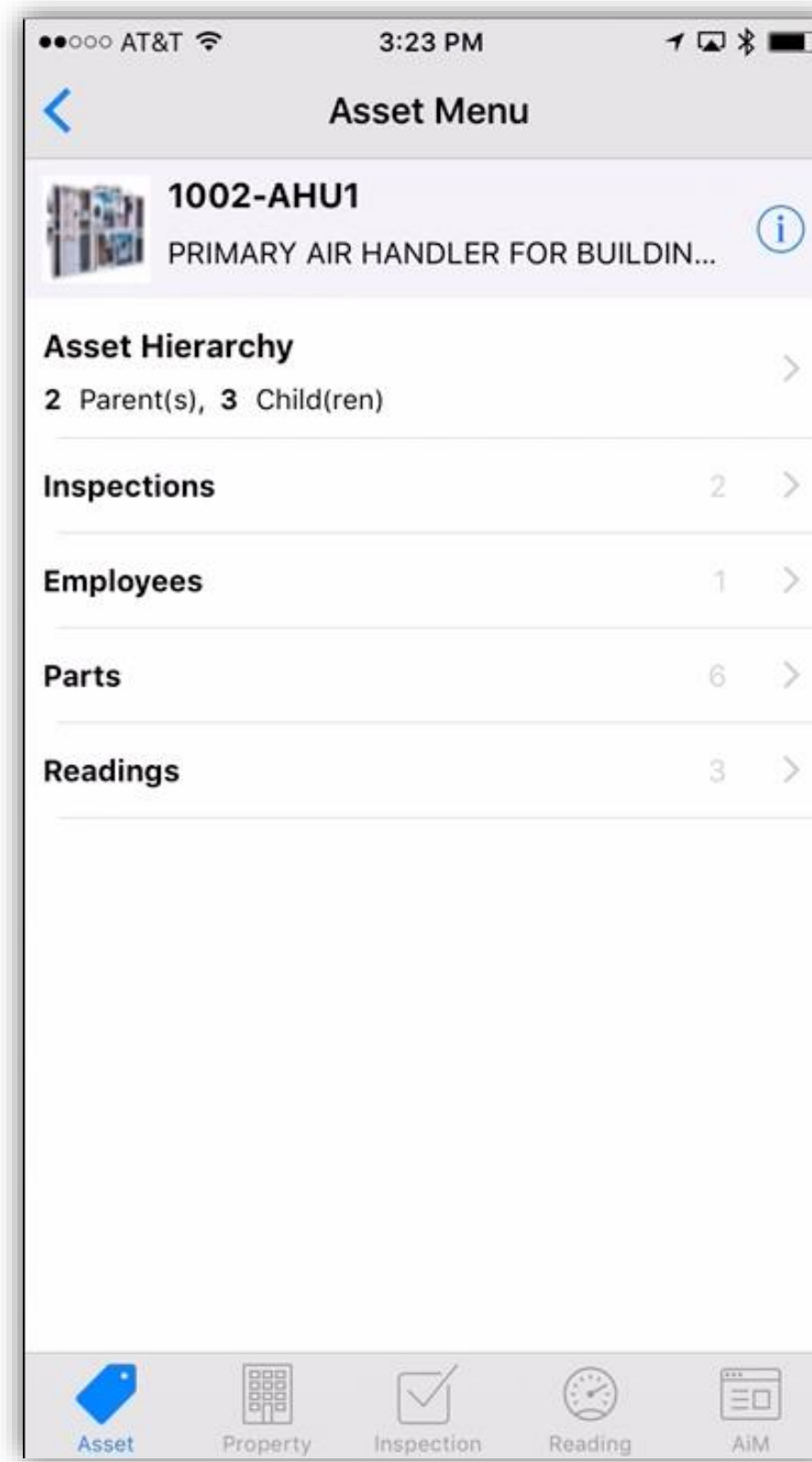
AssetSync

Introducing AssetSync

- Master Asset Profile
- PM Assets
- Capital Project Assets

- Search/Query Assets
- Export to MS Excel
- Export Template

- Other System
- Manually in MS Excel

- Import MS Excel
- Error Logging

- Review and Process Updates
- Update Existing Assets
- Create New Assets

AiM Asset Data

AssetSync Export

Manipulate Data

AssetSync Import

AssetSync Review
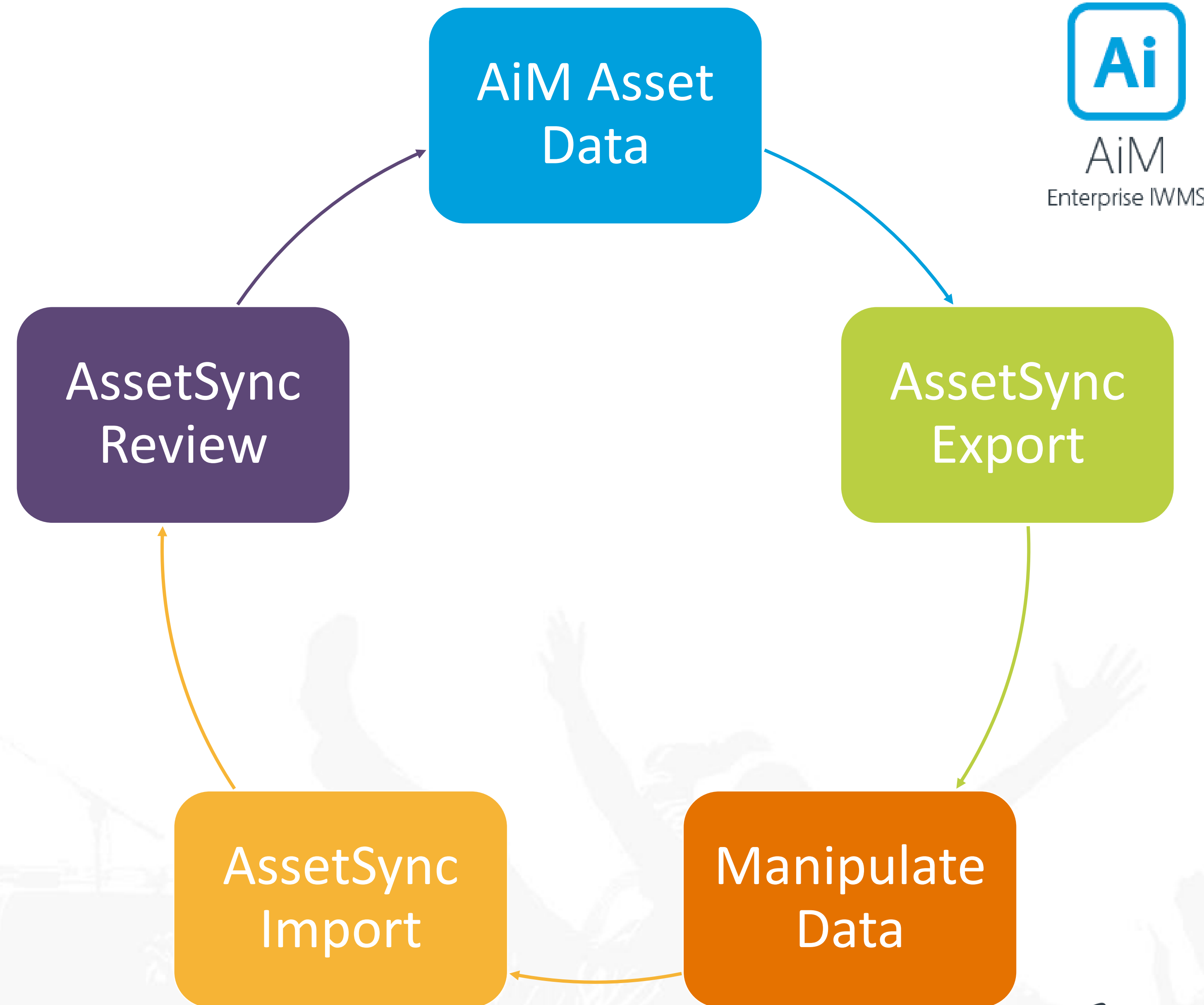
Ai
AiM
Enterprise IWMS

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AssetSync - Export

AssetSync - Import

AssetSync - Review

Live Demonstration

Thank You!

Ward Christian

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